

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 17, 2020

REGISTRATION NO: 27483
BONDS ISSUED BY: Lawson Reorganized School District No. R-XIV
AMOUNT OF ISSUE: \$4,075,000.00 (Refunding and Improvement Bonds Series 2020) COUNTY: Ray, Clinton and Clay

DATE OF ISSUE: December 01, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. For the purpose of refunding \$1,745,000 of the District's General Obligation Bonds, Series 2014, and II. for the purpose of acquiring, constructing, repairing, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities, including but not limited to constructing, equipping and furnishing a FEMA Safe Room at Southwest Elementary that will serve as a space for school-related events and activities, including indoor recess and physical education.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.00000%	\$430,000.00	03/01/2027
3.00000%	\$450,000.00	03/01/2028
3.00000%	\$470,000.00	03/01/2029
3.00000%	\$490,000.00	03/01/2030
	\$20,000.00	03/01/2031 *
	\$30,000.00	03/01/2032 *
	\$30,000.00	03/01/2033 *
	\$35,000.00	03/01/2034 *
	\$270,000.00	03/01/2035 *
3.00000%	\$385,000.00	03/01/2035
3.00000%	\$330,000.00	03/01/2036
3.00000%	\$350,000.00	03/01/2037
3.00000%	\$370,000.00	03/01/2038
3.00000%	\$390,000.00	03/01/2039
4.00000%	\$410,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2029, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2028, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$4,487,028.35

INTEREST RATE: 2.21041%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$78,930,617.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$10,005,000.00

NOTICE OF ELECTION: I. Not Applicable II. Published in The Lawson Review newspaper on July 8, 2020: published in the Richmond News newspaper on July 24 and 31, 2020.

DATE OF ELECTION: I. Not Applicable II. August 04, 2020

ELECTION RESULTS:	I. Not Applicable II. Yes - 897 No - 357
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable